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OKAYSOU CORPORATION

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, RIVERSIDE DIVISION**

In re:

OKAYSOU CORPORATION

Debtor-in-possession

CASE NUMBER: 6:23-bk-11535-MH

Chapter 11

**DECLARATIONS OF DAVID
MICKELSON IN SUPPORT OF
AMENDED SCHEDULES**

I, David Mickelson declare:

1. I am a person over the age of eighteen. I have personal knowledge of the facts stated herein and if called as a witness could and would testify to the accuracy of these facts.
2. I have been retained as chief restructuring officer (“CRO”) for Okaysou Corporation (“Debtor”)
3. In preparing the enclosed Amendments to Schedules A/B and Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (collectively “Amended Schedules and

Statements”), I have reviewed Debtor’s bank statements, 2021 tax return and have consulted with Debtor’s counsel regarding Debtor’s assets and liabilities.

4. While every effort has been made to ensure the accuracy of the Amended Schedules and Statements, they were prepared using the limited information available to me and based upon my still ongoing reconstruction of Debtor’s finances.
5. Additionally, it is my understanding that Debtor still lacks access to its accounts with Shopify and Amazon, and therefore I have very limited information concerning these accounts and Debtor’s ongoing sales.
6. While Debtor’s intangible assets are being disclosed in the amended Schedules A/B, the valuation of these assets is still uncertain. A professional appraisal will be needed to accurately determine the valuation of these assets.
7. Based on the fact that I have not completed my reconstruction of Debtor’s financials, I have not provided values for some of the assets listed in the debtor’s schedules. The Amended Schedules and Statements may be amended once I have a better understanding of Debtor’s business operations and full access to its Amazon and Shopify accounts, and more information becomes available to me.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Date: 06/05/2023

David Mickelson

David Mickelson

Fill in this information to identify the case:

Debtor name Okaysou Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 6:23-bk-11535

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. JP Morgan Chase Account \$28,722.21

3.2. Potential interest in funds deposited in bank accounts of Souxing Technology Co., Ltd., and Souxing Information Technology (Chongqing) Co., Ltd., and Fudong Cao, that belong to the Debtor. Value unknown Unknown

4. Other cash equivalents (Identify all)

4.1. Funds in Debtor's Amazon Account (estimated as of petition date) \$112,000.00

4.2. Funds in Debtor's Shopify Account Unknown

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$140,722.21

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor **Okaysou Corporation**
Name

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- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	Air purifiers and filters (estimated)		\$1,600,000.00	N/A	\$1,600,000.00
22.	Other inventory or supplies				
	Possible interest in products with Adeaface brand.		Unknown		\$0.00
	Inventory funds and other tangible and intangible goods in control of Atomee Corp.		Unknown		Unknown

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$1,600,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

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- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furnishings, equipment, etc.	\$2000.00		\$2,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

Debtor **Okaysou Corporation**
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	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark for "Adeaface" Registration Number 6182734	Unknown		Unknown
	Trademark for "Okaysou" registration number 5708262	Unknown		Unknown
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Trademark Registration Number 5708262, for mark Okaysou	Unknown		Unknown
	Domain names and websites owned by the Debtor: https://www.okaysou.com https://okaysoubrand.com/ https://okaysoustore.com/ https://shopokaysou.com/ https://okaysoupro.com/ https://www.buyokaysou.com/ https://www.okaysouseller.com/	Unknown		Unknown
	Websites belonging to the bankruptcy estate ww.atomee.com	Unknown		Unknown
	Amazon.com Okaysou store	Unknown		Unknown
	Nonprovisional design patent application number 29/821,808, Atty Docket No OKS-USD-i01	Unknown		Unknown
	Nonprovisional Design patent application Number 29/822,849, Atty docket No OKS0001USD	Unknown		Unknown
65.	Goodwill Business goodwill (estimated)	Unknown	Revenue based	Unknown
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No			

Debtor **Okaysou Corporation**

Name

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☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Turnover / Avoidance actions against Souxing Technology Co., Ltd., and Souxing Information Technology (Chongqing) Co., Ltd., and Fudong Cao

\$765,000.00

Nature of claim **Avoidance Actions, preferential transfers**

Amount requested **\$765,000.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$765,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Okaysou Corporation**
Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$140,722.21</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,600,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$765,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,507,722.21</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,507,722.21</u>

Fill in this information to identify the case:

Debtor name Okaysou Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 6:23-bk-11535

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2023 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐
Other _____

Gross revenue
(before deductions and exclusions)

\$1,241,000.00

For prior year:

From 1/01/2022 to 12/31/2022

☒ Operating a business

☐
Other _____

\$4,829,000.00

For year before that:

From 1/01/2021 to 12/31/2021

☒ Operating a business

☐
Other _____

\$4,469,977.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Wakool Transport 19130 San Jose Ave, Rowland Heights, CA 91748	01/15/2023 - 04/17/2023	\$57,595.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Cansail Fulfillment 13828 Mountain Ave, Chino, CA 91710	01/15/2023 - 04/17/2023	\$72,294.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. JP Morgan Chase Bank, N.A. c/o Robertson Anschutz Schneid & Crande 6409 Congress Ave, St 100 Boca Raton, FL 33487	01/15/2023 - 04/17/2023	\$39,560.09	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. WebBank / Shopify Capital 100 Shockoe Slip, 2nd Floor Richmond, VA 23219	01/15/2023 - 4/17/2023	\$17,089.26	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Cixi Belian Electrical Appliance Co., Lt No 28th Haiton Road, Guanhaiwei Town, CIXI, China 28	01/15/2023 - 04/17/2023	\$198,745.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Hanking Plastic Manufactory Co., Ltd Pingdong Viilage, Pingdi Town, Longgang District Shenzhen 518117 China	01/15/2023 - 04/17/2023	\$167,745.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. HealthLed Corporation Limited Building 1, Yongxin industry Park No. 89 891	01/15/2023 - 04/17/2023	\$302,003.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Fedex 3965 Airways, Module G 4th Floor Seattle, WA 98116	01/15/2023 - 04/17/2023	\$27,042.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. UPS PO box 650116 Dallas, TX 75265-0116	01/15/2023 - 04/17/2023	\$6,336.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 Rexford Industrial 11620 Wilshire Blvd, #1000 Los Angeles, CA 90025	01/15/2023 - 04/17/2023	\$9,931.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Lease payments</u>
3.10 Amazon Capital Services PO Box 84837 Seattle, WA 98124	01/15/2023 - 04/17/2023	\$242,493.99	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Henry Ma President of Debtor	April 2022 - April 2023	\$54,000.00	Salary

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Arovast Corporation et al v. Okaysou Corporation et al 8:22-cv-01037-MRW	Patent infringement	United States District Court 411 W. 4th Street Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	YK LAW, LLP 445 S. Figueroa Street, Ste 2280 Los Angeles, CA 90071	Attorney Fees	04/13/2023	\$30,000.00
	Email or website address vkhojayan@yklaw.us			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**

to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Souxing Information Technology Company #56, Ruitian Road, Yuzhong Dist Chongqing China 56	\$765,000 at least	01/012022 - 04/17/2023	\$765,000.00
	Relationship to debtor affiliate entity of debtor (see response to Q30 below)			
13.2	YK Law, LLP 445 S. Figueroa Street, Ste 2280 Los Angeles, CA 90071	\$107,985.00 in legal fees paid in relation with the case of Arovast Corporation v. Okaysou Corporation	06/10/2022 - 04/15/2023	\$107,985.00

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

2010 Napoli Court, Unit 103, Corona, CA 92881 (Debtor's principals residence address, used as a reference address)

201 E. Chapman Ave, 43G Pacentia, CA (Debtor's principals residence address, used as a reference address)

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

Debtor **Okaysou Corporation**

Case number (if known) **6:23-bk-11535**

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Cansail Fulfillment 13828 Mountain Ave, Chino, CA 91710	Employees of Cansail	Air Purifiers, filters	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Okaysou Corporation**

Case number (if known) **6:23-bk-11535**

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Amazon Fulfillment Centers Located at 4550 Nexus Way, Las Vegas, NV 89115, 3315 N. Kelsey Street, Visalia, CA 93291-1882 6000 Enterprise Ave, Schertz, TX 78154, 225 Infinity Drive NW, Charleston, TN 37310 6001 Bethlehem Blvd., Baltimore, MD 21219, 3200 E. Sawyer Road, Republic, MO 65738 635 International Blvd, Rock Tavern, NY 12575, 402 John Dodd Rd, Spartanburg, SC 29303 800 N. 75th Ave, Phoenix, AZ 85043-2101, 7817 Greenbriar Road, Madison AL 35756 4930 Allbaugh Drive, Sacramento, CA 95837 16920 W. Commerce Drive, Goodyear, AZ 85338 2496 W. Walnut Ave, Rialto, CA 92376 188 mountain House Parkway, Tracy, CA 95377	Employees of Amazon	Air purifiers, filters	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **Souxing Information
Technology Co., Ltd.
#56, Ruitian Road, Yuzhong
Dist
Chongqing China
56**

**Chinese counterpart of the debtor.
Entity at one point in control of the
debtor with management and
operation intertwined with the
debtor. entity was in financial
control of the Debtor**

EIN: **unknown**From-To **unknown - Present****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Capital Premier CPA
3284 E. Lavender Drive,
Ontario, CA 91762**

2021 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Debtor **Okaysou Corporation**Case number (if known) **6:23-bk-11535**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Hao Ma	2010 Napoli Ct, # 103 Corona, CA 92881	Director and Officer of Debtor	100
Name	Address	Position and nature of any interest	% of interest, if any
Fudong Cao	#56 Ruitian Road, Yuzhong District Chongqing China, 56	Alleged part owner/officer of the debtor. Debtor does not see any shares issues to Fudong Cao, but Mr. Cao had effectively exercised financial control over debtor's affairs pre-petition	Unknown. There was testimony by Debtor's CEO that Fudong Cao owned 44.6 % interest at some point.
Name	Address	Position and nature of any interest	% of interest, if any
Tiansai Pang	#303 Renxing Road, Yubei Dist Chongqing, Ch 303	Alleged part owner/officer of the debtor. Debtor does not see any shares issues to Tiansai Pang but Mr. Pang held a position of CFO of Debtor	Unknown. There was testimony by Debtor's CEO that Tiansai Pang owned % interest at some point.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Tiansai Pang	#303 Renxing Rd., Yubein District Chongqing, China 303	Secretary	03/07/2021 - unknown
Name	Address	Position and nature of any interest	Period during which position or interest was held
Fuding Cao	#56, Ruitian Road, Yuzhong Dist Chongqing, China 56	Chief financial officer	03/07/2021 - unknown
Name	Address	Position and nature of any interest	Period during which position or interest was held
Yan Huang	603 S. Miliken Ave, Ste G, Ontario, CA 91761	Director	03/07/2021 - 10/01/2021

Debtor Okaysou CorporationCase number (if known) 6:23-bk-11535**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Souxing Information Technology #56, Ruitian Road, Yuzhong Dist, Chongqing, China 56	\$765,000 (at least)	04/2022 - 04/2023	Withdrawals by Fudong Cao
	Relationship to debtor Affiliated entity in control of Debtor's finances			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 5, 2023/s/ D. David Mickelson

Signature of individual signing on behalf of the debtor

D. David Mickelson

Printed name

Position or relationship to debtor Chief Restructuring Officer**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No
☐ Yes